

National Archives and Records Administration 2017 Employee Viewpoint Survey Results Summary

Date of Report: September 5, 2017

Table of Contents

SECTION 1:	SURVEY OVERVIEW	3
SECTION 2:	HOW THE SURVEY WAS CONDUCTED	3
SECTION 3:	DESCRIPTION OF SAMPLE	4
SECTION 4:	INTERPRETATION OF RESULTS	4
	IGHTS*:	
	Decreases:	
SECTION 5:	NARA'S OVERALL EVS PROGRESS (2014-2017)	9
SECTION 6:	CONCLUSION	10
DEMOGRAPHICS	CHARACTERISTICS:	11

SECTION 1: SURVEY OVERVIEW

This report summarizes the results of NARA's 2017 Employee Viewpoint Survey (EVS) and fulfills the U.S. Office of Personnel Management's (OPM) requirement that agencies analyze and provide a summary of their results within 120 days from the close of the survey collection period (October 20, 2017). The report is intended as an initial high-level summary of NARA's agency-wide results.

Agencies are required to administer an Annual Employee Survey to assess employee satisfaction. NARA uses the EVS to satisfy this mandate.

SECTION 2: HOW THE SURVEY WAS CONDUCTED

The survey was administered by OPM from May 9, 2017 until June 20, 2017. An invitation to participate in the survey was sent by e-mail from OPM to NARA permanent staff employed as of the end of October 2016. A communication campaign, including agencywide and office-level emails, notices and web banners, were launched to encourage staff participation and notify all employees about the survey.

The EVS is an OPM tool that identifies employee's perceptions and satisfaction about their organizations and work experiences. Employee perceptions are measured by a series of 77 survey responses across 7 key categories.

Key Categories	Influencing Factors
Work Experience	Work duties and responsibilities, workload, resources
Work Unit	Promotions, awards, performance management
Agency	Innovation, diversity, policies and practices
Supervisor	Respect, communication, support
Leadership	Motivation, integrity, communication, collaboration
Satisfaction	Training, information-sharing from management, pay,
	recognition, opportunities within the organization
Work/Life	Flexible work schedules, telework, employee assistance
	program, child and elder care programs

SECTION 3: DESCRIPTION OF SAMPLE

All NARA permanent staff employed as of the end of October 2016 were invited to participate in the survey.

Number of employees surveyed, number responded, and representativeness of respondents:

Of the 2,751 permanent employees who received the survey, 1,861 responded for an overall response rate of 67.6%.

NARA's 2017 response rate is slightly lower than the 2016 rate (69.0%) by 1.4 percentage points, however the response rate continues to be greater than the government-wide rate of 45.5%.

SECTION 4: INTERPRETATION OF RESULTS¹

Understanding Your Results

Positive Ratings

The sum of two positive categories (i.e., Strongly Agree/Agree)

Negative Ratings

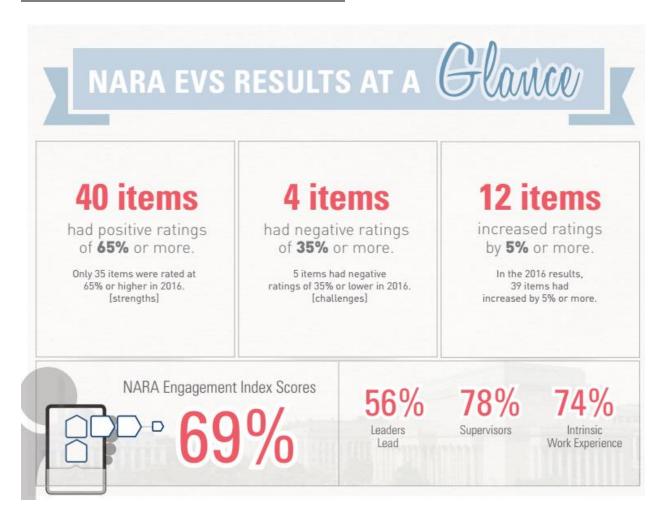
The sum of two negative categories (i.e., Strongly Disagree/Disagree)

Applying Rules of Thumb

- **65% or more positive** is considered strength
- 35% or more negative is considered a challenge
- **30% or more neutral** suggests uncertainty, presenting an opportunity for communication
- A difference of 5 percentage points or more is considered notable

¹ Agency results have a margin of error of +/- 2%

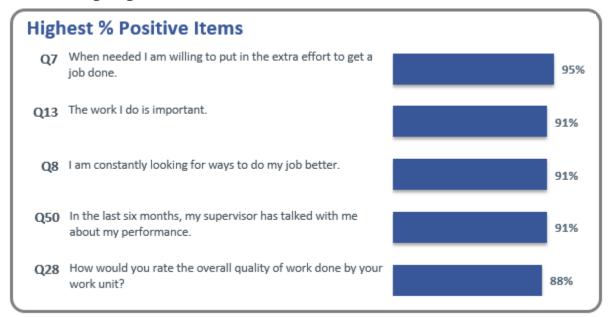
SECTION 5: NARA RESULTS AT A GLANCE



NARA's overall employee engagement score this year is 69 percent, up 2 points from last year. We have increased this score by nine points over the past three years, exceeding the threshold that OPM considers positive.

Note: Work/Life items (79-84) are excluded from these findings. OPM does not include work/life category items under significant increases or decreases because they are not based on responses from the entire population--only those that participate in those programs.

Positive Highlights*:



- Results indicate employees are highly dedicated. An overwhelming majority of employees (95%) said they are willing to put in the effort it takes to get the job done (comparable to 2016), and another 91% said they are constantly looking for ways to do their jobs better (increase of 1% from 2016).
- Employees have a positive outlook on the mission of the agency —91% feel the work they do is important (comparable to 2016).
- Responses to survey items addressing employees' supervisors have been consistently positive over the last few surveys. A majority of employees give their supervisors positive responses on questions focusing on the interpersonal relationship between employee and supervisor, including trust, respect and support. For example, 91% of employees appreciate the level of engagement and communications as it relates to an employee's performance (increase of 2% from 2016).
- Employees are positive on their perceptions of teamwork and the quality of work, 88% of employees believe their work unit produces quality work (increase of 2% from 2016).

^{*}Positive Ratings (i.e., Strongly Agree/Agree)

Areas for Improvement*:



- On the other end of the spectrum, employees continue to give low ratings on questions relating to pay raises, career advancement, leadership, and sufficient resources.
- 43% felt pay raises do not depend on how well employees performed in their job

 slightly improving from 45% in 2016, while 41% of employees expressed
 dissatisfaction with their opportunity to get a better job in their organization –
 slight decline from 40% negative ratings in 2016. 38% reported they have
 insufficient resources to get their job done a slight decline from 37% in 2016.
- Senior leaders' scores improved from 2016. 35% of respondents expressed dissatisfaction with leaders' ability to generate motivation and commitment, an improvement from 38% in 2016. However, this score remains unacceptably low.
- NARA's 2017 EVS results continue to reflect positive progress. We will continue to focus efforts on initiatives that will significantly improve these areas and others while ensuring agency accountability and transparency to all staff.

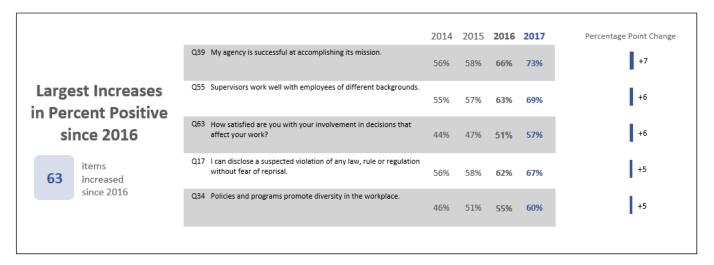
^{*}Negative Ratings (i.e., Strongly Disagree/Disagree)

Increases and Decreases:

Increases

There are fourteen areas in which NARA's positive scores increased significantly (5% or more). The following chart shows the top five positive (i.e., strongly agree, agree) percentage increase.

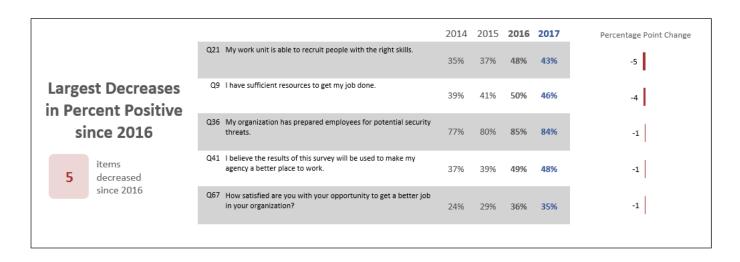
Chart 1. Largest Increases From 2016



Decreases

Five items declined compared to two items last year. One item declined significantly (-5% or more) compared to zero item in 2016.

Chart 1. Largest Decreases From 2016



SECTION 5: NARA'S OVERALL EVS PROGRESS (2014-2017)

Items that are 65 percent or more positive are consider strengths

al Communication poyee Engagement: Overall polysee Engagement Leaders Lead polysee Engagement Supervisors polysee Engagement Intrinsic Work Experience F.: Leaders hip and Knowledge Management F.: Results-Oriented Performance Culture F.: Talent Management F.: Job Satisfaction Q: Overall w IQ: Open w IQ: Open w IQ: Coperative w IQ: Supportive w IQ: Empowered I Satisfaction ive Leadership ective Leadership: Senior Leaders	2014 45% 50% 50% 45% 65% 65% 49% 49% 49% 42% 42% 44% 75% 44% 49% 44%	2015 4 996 0 396 4 796 7 496 0 996 5 796 5 296 5 496 6 396 4 596 5 396 4 596 5 396 5 396 5 396 5 5 396	2016 5096 5396 7096 7196 0.396 5796 0.096 0.196 5.196 5.896 5.896 5.996 5.996	2017 53% 09% 50% 78% 74% 61% 61% 64% 53% 63% 63% 63% 61%	Trends	Delta 2014 to 2015 4% 4% 1% 5% 4% 1% 3% 6% 3% 6% 3% 5% 4% 3% 5% 4% 5% 4% 5% 6% 5% 6% 6% 5% 6% 6% 6% 6% 6% 6% 6% 6% 6% 6% 6% 6% 6%	Deta 2015 to 2016 0% 4% 7% 2% 2% 6% 6% 5% 6% 5% 6% 5% 6% 5% 6% 5%	Delta 2016 to 20 3% 2% 2% 2% 2% 1% 2% 2% 4% 4% 2%
pyee Engagement: Overall ployee Engagement Leaders Lead ployee Engagement Supervisors ployee Engagement IntrinsicWork Experience F- Leadership and Knowledge Management F- Results-Oriented Performance Culture F- Talent Management F- Job Satisfaction Q- Overall w IQ- Fair w IQ- Open w IQ- Cooperative w IQ- Empowered I Satisfaction i Satisfaction i Satisfaction ive Leadership ective Leadership: Senior Leaders	00% 45% 65% 66% 66% 66% 49% 49% 49% 42% 42% 42% 42% 43% 49% 49%	6.396 4.796 7.496 6.396 5.796 5.296 6.396 6.396 5.696 4.596 7.596 6.496 5.396 6.496 5.396 6.496 5.396	6796 5396 7796 7796 6396 6396 6096 6496 6196 5196 5396 5396 5396 5396 5796	69% 56% 78% 74% 66% 59% 61% 64% 53% 63% 60% 83% 61%	Employees and the control of the con	4% 1% 5% 4% 1% 3% 0% 3% 4% 3% 5% 5% 4%	4% 7% 2% 6% 6% 6% 6% 6% 6% 6% 6% 6% 6%	2% 3% 2% 2% 3% 2% 1% 2% 3% 2% 4% 4%
ployee Engagement Leaders Lead ployee Engagement Supervisors ployee Engagement Intrinsic Work Experience F: Leadership and Knowledge Management F: Results-Oriented Performance Culture F: Talent Management F: Job Satis fadion Q: Overall w1Q: Fair w1Q: Open w1Q: Cooperative w1Q: Empowered i Satis faction is Leadership ective Leadership: Senior Leaders	45% 68% 66% 56% 49% 49% 49% 52% 42% 44% 75% 49% 49% 49%	47% 7.4% 09% 57% 52% 54% 6.3% 6.3% 6.3% 45% 53% 45% 53% 45% 53% 54% 53%	5396 7896 7196 6396 5796 6096 6496 5196 5196 5896 5696 8196 5996 5796	56% 78% 74% 66% 55% 61% 64% 53% 63% 60% 83% 61%	Employees and the control of the con	196 596 496 196 396 696 396 496 396 596 596 596	7% 2% 2% 2% 6% 6% 5% 6% 5% 5% 5% 5% 5% 5% 6% 2%	3% 2% 2% 3% 2% 1% 2% 2% 4% 4%
ployee Engagement Leaders Lead ployee Engagement Supervisors ployee Engagement Intrinsic Work Experience F: Leadership and Knowledge Management F: Results-Oriented Performance Culture F: Talent Management F: Job Satis fadion Q: Overall w1Q: Fair w1Q: Open w1Q: Cooperative w1Q: Empowered i Satis faction is Leadership ective Leadership: Senior Leaders	69% 65% 49% 49% 59% 59% 59% 42% 42% 44% 75% 49% 49% 49% 49% 49%	74% 69% 57% 52% 52% 54% 63% 56% 45% 53% 45% 53% 45% 53% 45% 53% 54% 53%	76% 71% 63% 57% 60% 64% 61% 51% 58% 58% 58% 59% 57% 65% 81% 59% 57%	78% 74% 66% 59% 61% 67% 64% 53% 60% 83% 61%	The second secon	5% 496 196 396 696 396 496 396 596 596 596	2% 2% 2% 0% 5% 0% 2% 5% 5% 5% 6% 0%	396 296 296 396 296 196 296 396 296 496 496
ployee Engagement Intrinsic Work Experience F: Leadership and Knowledge Management F: Results-Oriented Performance Culture F: Results-Oriented Performance Culture F: Job Satis faction Q: Overall w Q: Overall w Q: Open w Q: Open w Q: Cooperative w Q: Cooperative w Q: Empowered i Satis faction ive Leadership ective Leadership: Senior Leaders	65% 55% 49% 49% 59% 59% 52% 42% 44% 75% 49% 49% 49%	69% 57% 52% 54% 63% 45% 45% 53% 49% 79% 54% 53%	7196 6396 5796 6096 6496 6196 5196 5896 5896 5996 5796	74% 06% 59% 61% 67% 64% 53% 63% 60% 83% 61%	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	496 196 396 696 396 496 396 596 596 596 496	2% 6% 5% 6% 2% 2% 5% 5% 5% 6% 6%	2% 3% 2% 1% 2% 2% 3% 2% 4% 4%
F: Leadership and Knowledge Management F: Results-Oriented Performance Culture F: Talent Nanagement F: Job Satisfadion Q: Overell w IQ: Fair w IQ: Open w IQ: Cooperative w IQ: Empowered I Satisfaction is Leadership ective Leadership: Senior Leaders	56% 49% 49% 59% 52% 42% 43% 44% 75% 49% 49% 49%	57% 52% 54% 63% 54% 63% 50% 45% 53% 45% 53% 53% 53% 53% 53%	0396 5796 0096 0496 0196 5196 5596 8196 5996 5796	66% 59% 61% 67% 64% 53% 63% 60% 83% 61%	A company of the comp	196 396 096 396 496 396 596 596 596	6% 5% 6% 2% 5% 5% 5% 6% 6% 2%	3% 2% 1% 2% 3% 2% 4% 4%
F: Results-Oriented Performance Culture F: Talent Management F: Job Satis faction Q: Oversil w IQ: Fair w IQ: Open w IQ: Coperative w IQ: Supportive w IQ: Supportive IQ: Supportive IQ: Satis faction IS as faction ive Leadership ective Leadership: Senior Leaders	49% 49% 59% 52% 42% 43% 44% 75% 49% 49%	52% 54% 63% 63% 56% 45% 53% 49% 79% 54% 53%	5796 6096 6496 6196 5196 5896 5596 8196 5996 5796	59% 61% 67% 64% 53% 63% 60% 83% 61%		3% 6% 3% 4% 3% 5% 5% 5% 4%	5% 6% 2% 5% 5% 5% 5% 6% 2%	2% 1% 2% 3% 2% 4% 4%
F: Talent Management F: Job Satis faction Q: Overall w Q: Pair w Q: Open w Q: Cooperative w Q: Supportive w Q: Empowered i Satis faction ive Leaders hip ective Leadership: Senior Leaders	49% 59% 52% 42% 43% 44% 75% 49% 49% 48%	54% 63% 56% 45% 53% 49% 79% 54% 53%	80% 84% 81% 51% 58% 55% 81% 59% 57%	81% 87% 64% 53% 63% 60% 83% 61%		9% 3% 4% 3% 5% 5% 5% 4%	6% 2% 5% 5% 5% 5% 6% 2%	1% 2% 3% 2% 4% 4%
F: Job Satis faction Q: Overall WiQ: Fair wi Q: Open wi Q: Cooperative wi Q: Cooperative wi Q: Supportive wi Q: Empowered i Satis faction ive Leaders hip ective Leadership: Senior Leaders	59% 52% 42% 48% 44% 75% 49% 49% 48%	83% 56% 45% 53% 49% 79% 54% 53%	8 496 8 196 5 196 5 896 5 596 8 196 5 996 5 796	67% 64% 53% 63% 60% 83% 61%		3% 4% 3% 5% 5% 4%	2% 5% 5% 5% 5% 6% 2%	2% 3% 2% 4% 4%
F: Job Satis faction Q: Overall WiQ: Fair wi Q: Open wi Q: Cooperative wi Q: Cooperative wi Q: Supportive wi Q: Empowered i Satis faction ive Leaders hip ective Leadership: Senior Leaders	52% 42% 48% 48% 44% 75% 49% 49% 48%	50% 45% 53% 49% 79% 54% 53%	51% 51% 58% 55% 81% 59% 57%	67% 64% 53% 63% 60% 83% 61%	mana - a-a-a mana - a-a-a	3% 4% 3% 5% 5% 4%	2% 5% 5% 5% 5% 6% 2%	3% 2% 4% 4%
w IQ: Fair w IQ: Open w IQ: Cooperative w IQ: Cooperative w IQ: Empowered I Sais faction ive Leadership ective Leadership: Senior Leaders	42% 48% 44% 75% 49% 49% 48%	45% 53% 49% 79% 54% 53%	51% 58% 55% 81% 59% 57%	53% 63% 60% 83% 61%	and	3% 5% 5% 4%	5% 5% 6% 2%	2% 4% 4%
w IQ: Open w IQ: Cooperative w IQ: Supportive w IQ: Empowered i Satis faction ive Leadership: Senior Leaders	48 % 44 % 75 % 49 % 49 %	45% 53% 49% 79% 54% 53%	58% 55% 81% 59% 57%	63% 60% 83% 61%	1	5% 5% 4%	5% 5% 6% 2%	2% 4% 4%
w IQ: Cooperative w IQ: Supportive w IQ: Empowered I I Satisfaction iive Leadership ective Leadership: Senior Leaders	44% 75% 49% 49% 48%	49% 79% 54% 53%	55% 8 1% 59% 57%	60% 83% 61%	1	5% 4%	6% 2%	4%
w IQ: Supportive w IQ: Empowered I I Satisfaction iive Leadership ective Leadership: Senior Leaders	75% 49% 49% 48%	79% 54% 53%	8 1% 59% 57%	83% 61%		4%	2%	
w IQ: Supportive w IQ: Empowered I I Satisfaction iive Leadership ective Leadership: Senior Leaders	75% 49% 49% 48%	79% 54% 53%	8 1% 59% 57%	83% 61%		4%	2%	
Il Satisfaction ive Leadership ective Leadership: Senior Leaders	49% 49% 48%	54% 53%	59% 57%	61%				
Il Satisfaction ive Leadership ective Leadership: Senior Leaders	49% 48%	53%	57%				4%	3%
ective Leadership: Senior Leaders	48%					4%	4%	4%
ective Leadership: Senior Leaders	72.72		57%	60%		4%	5%	396
	39%	42%	49%	52%		3%	7%	3%
ective Leadership: Empowerment	38%	42%	48%	53%		4%	6%	5%
ective Leadership: Fairness	50%	53%	58%	62%		3%	5%	4%
ective Leadership: Supervisors	63%	69%	72%	74%	the same of	6%	3%	2%
mance-Based Rewards and Advancement	39%	44%	50%	53%		5%	6%	2%
gic Management	51%	52%	81%	62%	- ·	1%	9%	1%
ng and Development	49%	56%	61%	63%		7%	5%	1%
ng and Development Life Balance	12.12							
	58% 58%	59% 61%	85% 85%	64%	Samuel and the	3% 4%	6% 4%	0% 3%
ation				68%	1			
work	60%	65%	68%	72%		4%	4%	4%
0.75 A.F 1 - A.F 1								4%
								196
								4%
-1abes to Work-	49%	53%	59%	63%	*******	4%	6%	4%
ork Evnerience	88%	80%	73%	74%		204	494	1%
								1%
	72.72							3%
								2%
and the second s		_						
pervisor	49%							496 396
(yee Skills-Mission Match rt for Diversity Races to Work* ark Experience ark Unit rency pervisor rshio	### 15 Prives ity 54% 150 Prives ity 54% 150 Prives ity 150 Priv	yee Skills-Mission Match 73% 78% It for Diversity 54% 59% Races to Work* 49% 53% ark Experience 68% 69% ark Unit 49% 53% ency 47% 51% ency 68% 74% rship 49% 50%	yee Skills-Mission Match 73% 76% 77% It for Diversity 54% 59% 64% Races to Work* 49% 53% 59% Ork Experience 88% 89% 73% Ork Unit 49% 53% 58% ency 47% 51% 57% ency 987% Pervisor 88% 76% 76%	yee Skills-Mission Match 73% 76% 77% 79% rt for Diversity 54% 59% 64% 68% flaces to Work* 49% 53% 59% 59% ork Experience 66% 69% 73% 74% ork Unit 49% 53% 58% 59% ency 47% 51% 57% 61% pervisor 88% 74% 76% 78% rship 49% 50% 57% 61%	yee Skills-Mission Match 73% 78% 78% 77% 79% It for Diversity 54% 599 64% 68% Haces to Work* 49% 53% 5996 63% In the Company of the Compan	yee Skills-Mission Match 73% 76% 77% 79% 3% rt for Diversity 54% 59% 64% 68% 59% 59% 63% faces to Work* 49% 53% 59% 59% 73% 74% 3% ork Experience 66% 69% 73% 58% 59% 39% ork Unit 49% 53% 58% 59%	yee Skills-Mission Match 73% 76% 77% 79% 3% 1% 1545 59% 64% 68% 59% 63% 59% 6% 16ces to Work* 49% 53% 59% 68% 59% 3% 4% 1746 20% 10% 1756 20% 10% 1756 20% 1756

*CATEGORY SIMILAR TO OPM'S GLOBAL SATISFACTION INDEX. THIS RANKING IS A COMBINED AVERAGE. **Note:** PPS does not combine average but rather calculate using a proprietary weighted formula that looks at responses to three different EVS questions (Q. 40, Q. 69, & Q. 71). The more the question predicts intent to remain, the higher the weighting.

SECTION 6: CONCLUSION

NARA's Management Team and Office Engagement Point of Contacts (POCs) have been briefed on the results and trends. The Engagement teams including managers and supervisors will conduct further analysis and solicit staff feedback to determine areas of concentration for FY 2018 Office Level Action Plan. NARA's managers and supervisors are accountable for creating and sustaining a high performing workforce that leads to improvements in the workplace culture and morale.

This may include implementing engagement driver actions such as:

- Engaging in constructive performance conversation
- Providing/supporting career development and training
- Supporting work/life balance
- Fostering an inclusive work environment
- Involving staff in decisions that affect their work
- Engaging staff in two-way communication

Demographics Characteristics:

GENDER	HISPANIC/LATINO	DISABILITY STATUS	SEXUAL ORIENTATION / GENDER IDENTITY
53% Female	5% Hispanic/ Latino	14% with a disability	4% Gay, Lesbian, Bisexual, or Transgender
LOCATION	MILITARY SERVICE	RETIREMENT	PLAN TO LEAVE

